



BUILD
ELECTRONICS
BETTER

4th EDITION



Integrated Electronics
Manufacturing & Interconnections

Presents

DEFENCE & AEROSPACE ELECTRONICS FORUM

**INDIA: GATEWAY TO SUPPLY-CHAIN
NETWORK**



Bengaluru
India



January
29 – 30, 2026



 www.ipc.org/ipc-india-iemi

 iemievent@ipc.org



EXHIBITION



CONFERENCE



B2B MEETINGS

INDIA'S AEROSPACE & DEFENCE ELECTRONICS MARKET SNAPSHOT







India holds the world's 3rd largest Defence Budget – \$82.05 billion USD (2025-26). With US\$ 223 billion planned Aerospace & Defence spending over the next 10 years, India is emerging as a key global player.

INDIA EMS INDUSTRY IN AEROSPACE & DEFENCE

- ▶ EMS sector growing at 32% CAGR (CY21–26E).
- ▶ Aerospace & Defence electronics consumption expected to reach US\$ 70-72 billion over the next decade.
- ▶ Aerospace & Defense emerging as a key growth driver at a strong 38.1% CAGR.

KEY PLAYERS IN DEFENCE & AEROSPACE

Key Player	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-23
Hindustan Aeronautics Limited (HAL) 	USD 2.6 Billion	USD 2.6 Billion	USD 2.5 Billion	USD 2.6 Billion	USD 2.7 Billion	USD 3.0 Billion	USD 2.87 Billion	USD 3.29 Billion	USD 3.88 Billion
Bharat Electronics (BEL) 	USD 1.2 Billion	USD 1.4 Billion	USD 1.4 Billion	USD 1.7 Billion	USD 1.7 Billion	USD 1.9 Billion	USD 1.8 Billion	USD 2.15 Billion	USD 2.38 Billion
Bharat Earth Movers Limited (BEML) 	USD 0.4 Billion	USD 0.4 Billion	USD 0.5 Billion	USD 0.5 Billion	USD 0.5 Billion	USD 0.5 Billion	USD 0.4 Billion	USD 0.46 Billion	USD 0.49 Billion
Bharat Dynamics Limited (BDL) 	USD 0.6 Billion	USD 0.8 Billion	USD 0.7 Billion	USD 0.5 Billion	USD 0.4 Billion	USD 0.3 Billion	USD 0.35 Billion	USD 0.30 Billion	USD 0.33 Billion

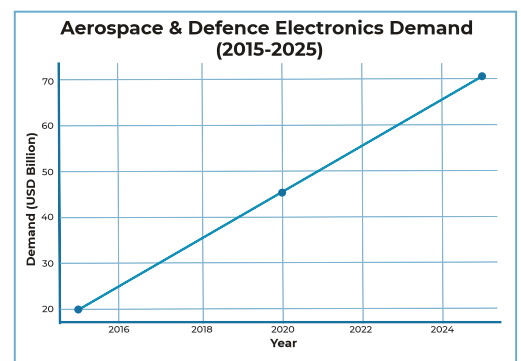
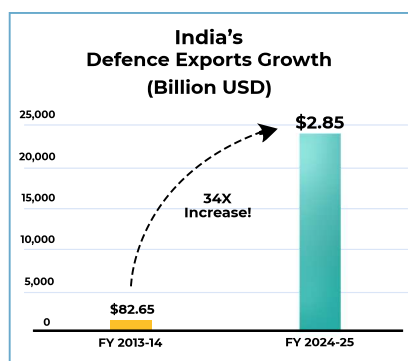
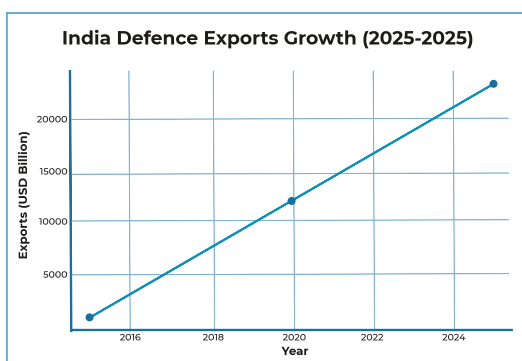
In 2023-24, HAL, BEL, BEML & BDL registered an increase in the value of production on a YOY basis (HAL 19% : BEL 12% : BEML 8% & BDL 9%)

DEFENCE & AEROSPACE EXPORTS



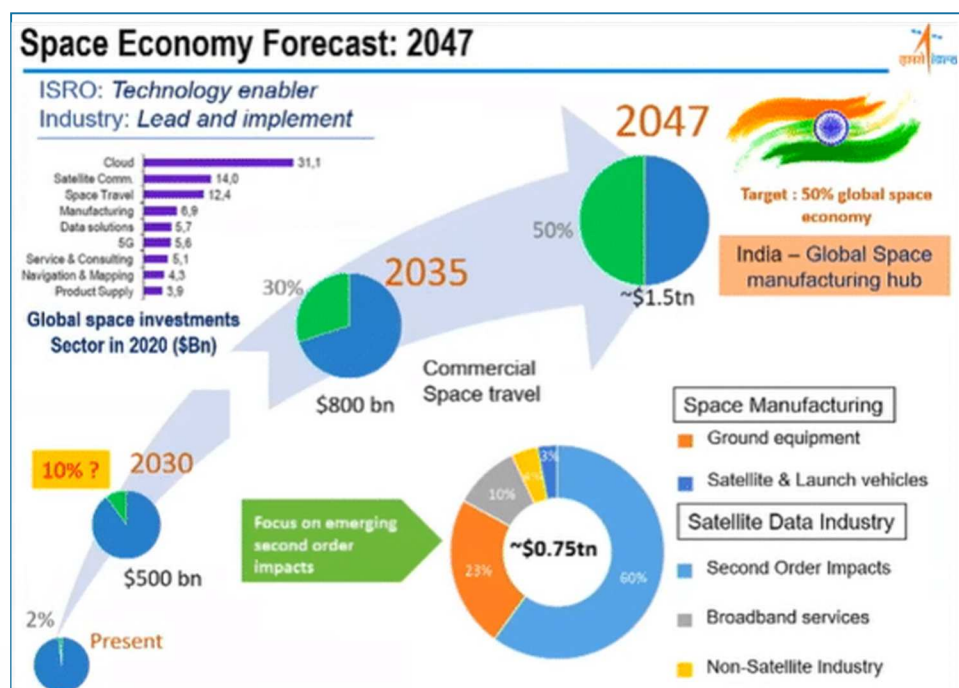
- ▶ Defence Exports (FY 2024-25): \$2.83 billion USD (34x growth in 10 years)
- ▶ Target by FY 2028-29: US\$ 6.02 Billion
- ▶ Exporting to over 85 countries including Australia, Israel, UAE, Thailand, US, UK, France.

See charts below for India's Defence Export and Electronics Demand Trends.

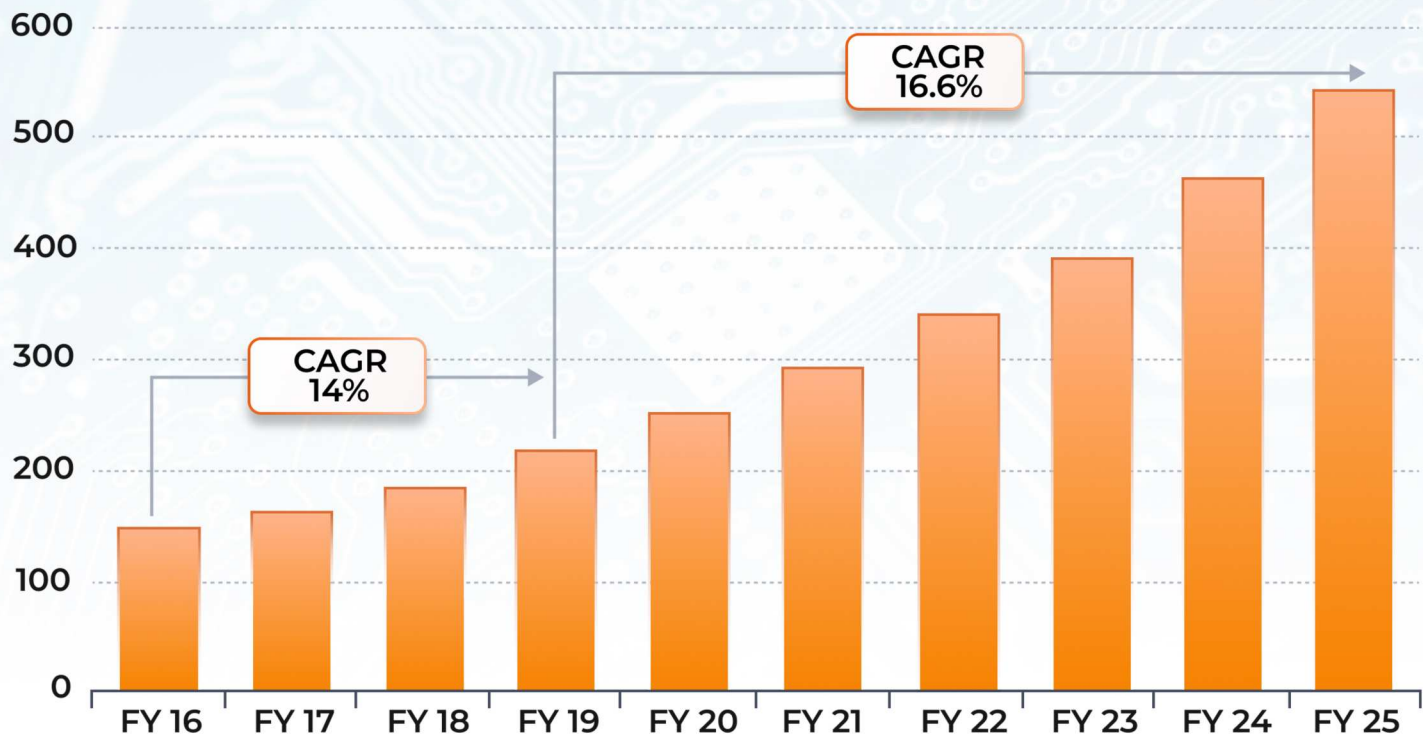


ISRO - SPACE ELECTRONICS LEADERSHIP

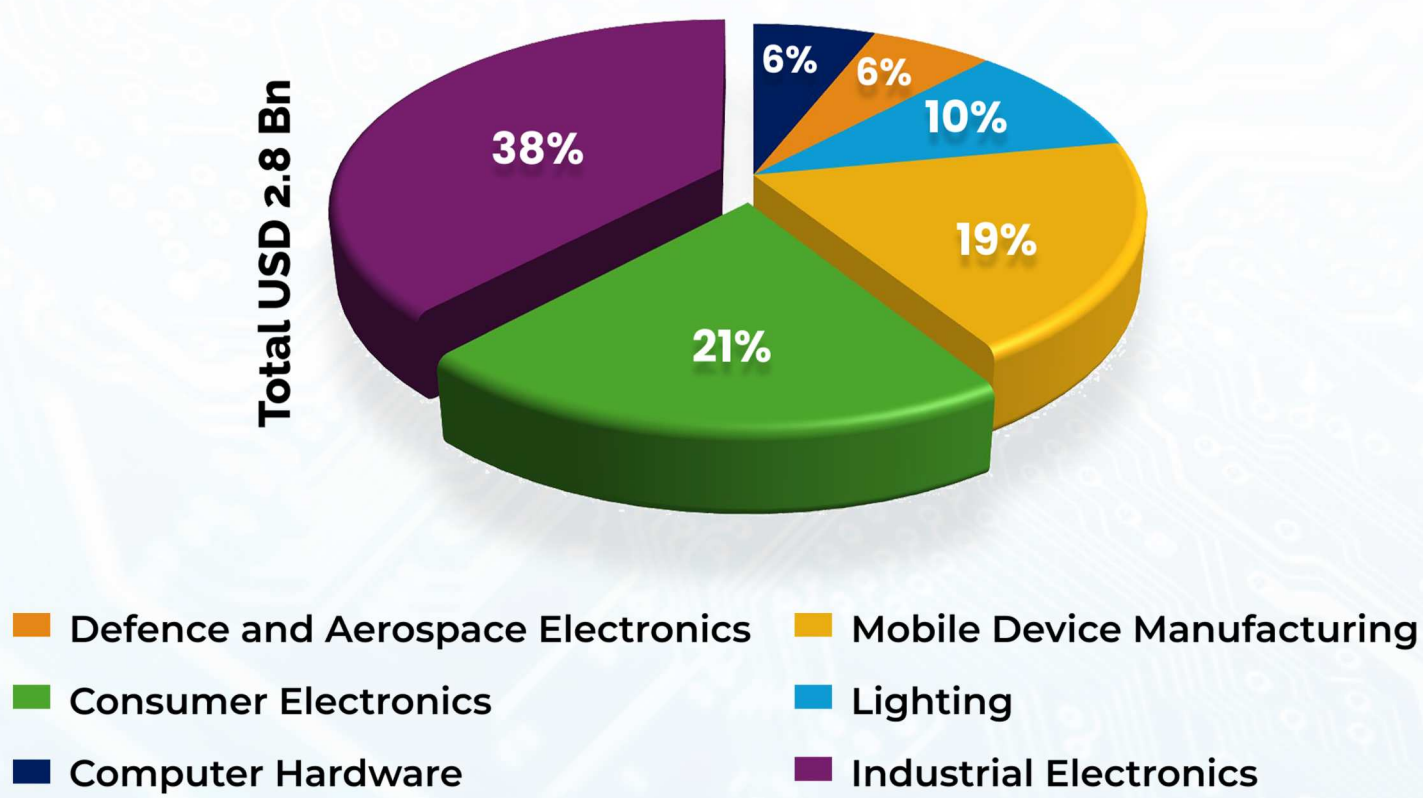
- ▶ India's current global space market share: 2%
- ▶ Vision 2030: Capture 9%
- ▶ Latest Tech: Shakti Semiconductor Chip developed by IIT Madras for ISRO boosting space electronics capabilities.



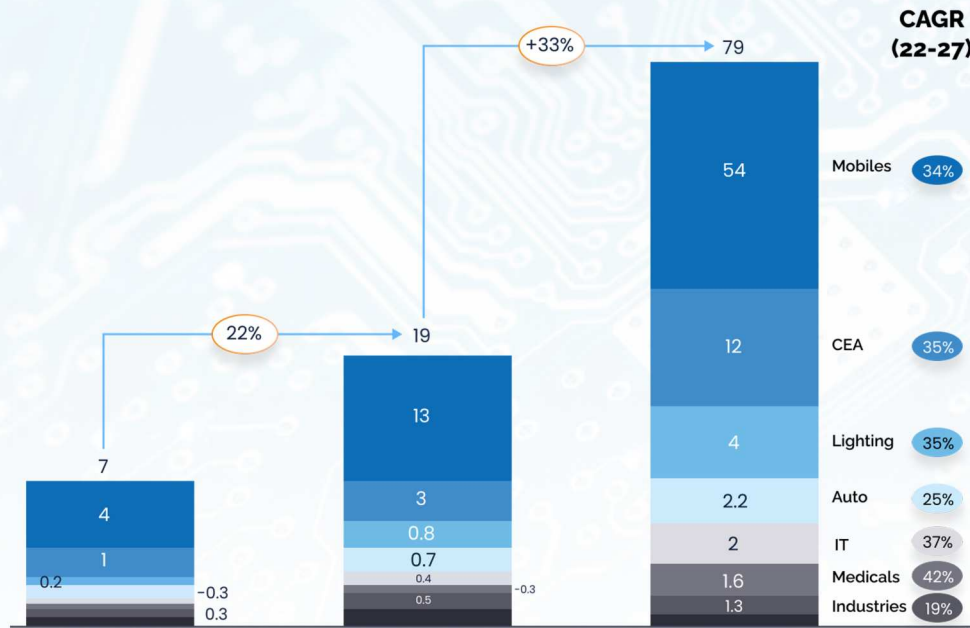
INDIA ELECTRONICS MANUFACTURING STORY



PRODUCTS IN HIGH DEMAND



ELECTRONICS MANUFACTURING SERVICES IN INDIA



Next 5 years, the EMS market in India is expected to reach US\$80 billion, providing opportunities for strategic alliances. Consumer, Lighting & medical electronics sector will be in growth path.

INDIAN ELECTRONICS MARKET

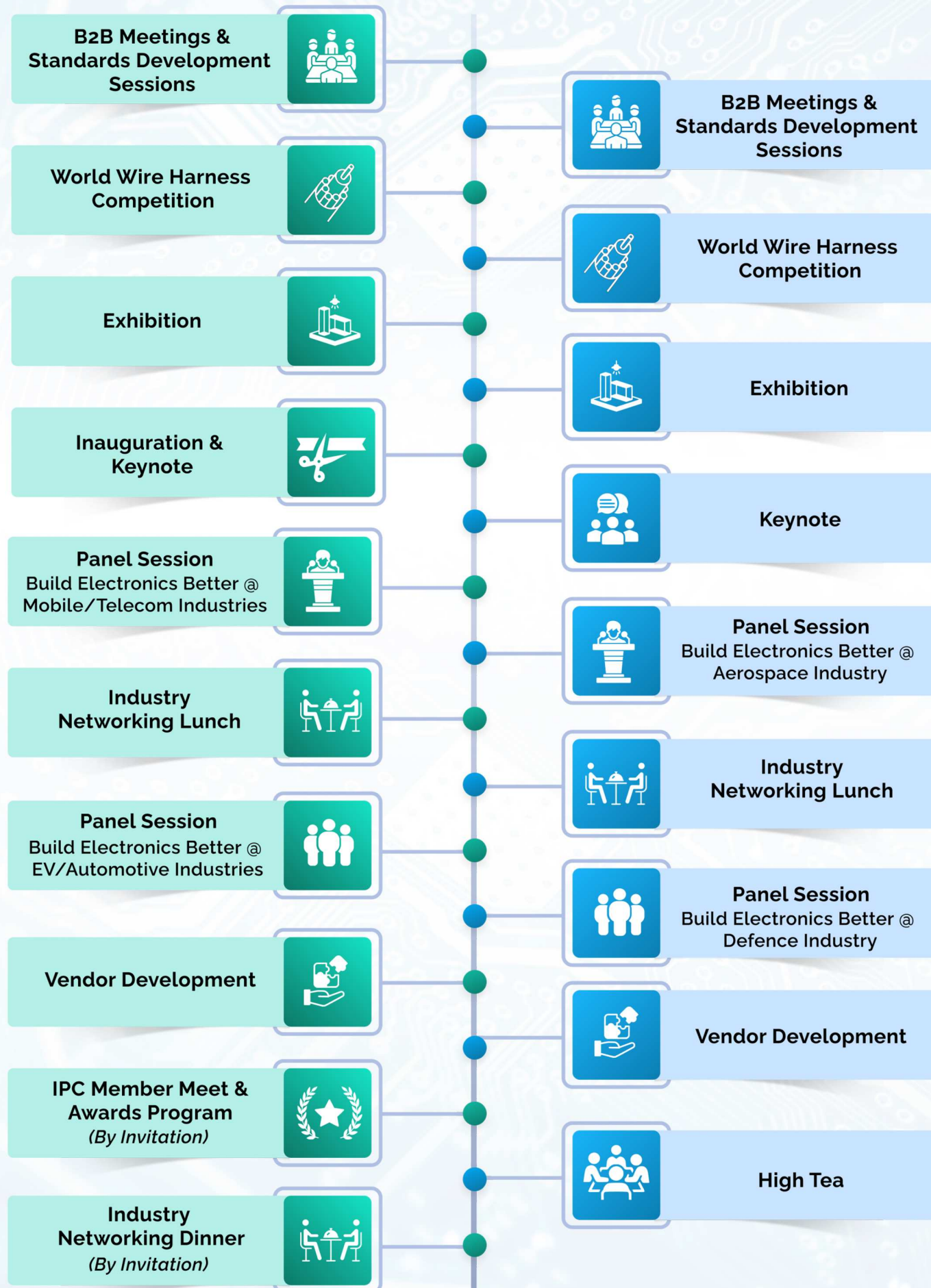


IEMI ACTIVITIES AT A GLANCE



JANUARY 29 10 AM - 7.30 PM

JANUARY 30 10 AM - 5 PM



HOTEL
TAJ YESHWANTPUR
HALL: AURA (1 & 2)

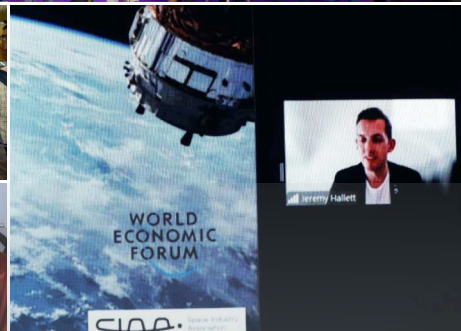
JANUARY 30, 2026
BANGALORE, INDIA
PROGRAM SCHEDULE

TOPIC: **DEFENCE & AEROSPACE ELECTRONICS FORUM**
India: Gateway to supply-chain network

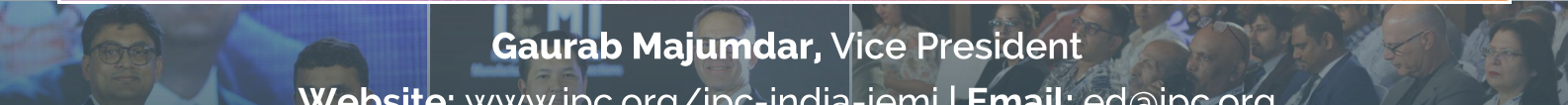
10:00 AM	Welcome Address & Introduction: IPC
10:05 AM	Keynote Address: Defence Expert from UK (Invited)
10:30 AM	Keynote Address: Space Expert from UK (Invited)
11:00 AM	Keynote Address: Space expert from Europe (Invited)
11:30 AM	Audience Q&A Session
11:45 PM	Panel Discussion Moderator: TBD Panel Members to be invited: <ul style="list-style-type: none">• ISRO• DGQA• Sasmos/Centrum• Boeing/Airbus• Hindustan Aeronautics Limited (HAL)• Bharat Electronics Limited (BEL)• BAE Systems• Thales• UAE (Earth Group)
1:15 PM	Audience Q&A Session

TOPIC: **IPC EMS DAY**
Partnership in contract manufacturing key driver in building supply chain resilience

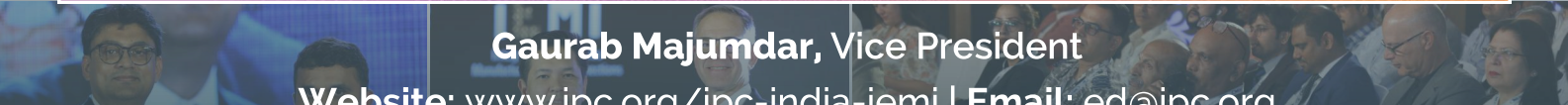
2:30 PM	Welcome Address & Introduction: IPC
2:35 PM	Keynote Address: Global EMS Company from UK/Europe
3:15 PM	Panel Discussion Moderator: TBD Panel Members to be invited from EMS (T250): <ul style="list-style-type: none">• India• Malaysia• Vietnam• Thailand• Singapore• Sri Lanka (GPV)• Saudi Arabia/UAE/Egypt
4:15 PM	Audience Q&A Session



IPC CONTACT:



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