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## FOREWORD

The electronic interconnection industry includes manufacturers of electronic products and the printed circuit boards (PCBs) that are their foundation, electronics manufacturing services (EMS) companies, and suppliers of materials and equipment to those manufacturers. The mission of IPC-Association Connecting Electronics Industries® is to support participants in this industry worldwide through programs to enhance competitive excellence and financial success.

This document is a product of IPC Market Research and is provided at no charge to the participating companies. The report is available to other IPC members for \$475 and to non-members for \$950. For more information about this report, please contact Ms. Sree Bhagwat, IPC's Market Research Manager, at 1-330-687-0999 or [sreebhagwat@ipc.org](mailto:sreebhagwat@ipc.org). For information about IPC market research, please contact Ms. Sharon Starr, IPC's director of market research at 1-847-597-2817 or [sharonstarr@ipc.org](mailto:sharonstarr@ipc.org), or visit IPC's website at [www.ipc.org/industrydata](http://www.ipc.org/industrydata).

### A Note About the Survey Sample

The information in this report is based on data provided by 13 PCB-producing companies in the USA and Canada that participated in the IPC Rigid PCB Annual Survey. These companies produced \$1.07 billion in rigid PCBs in 2008, which is approximately 29% of estimated total North American rigid PCB production.

The IPC and its members owe their thanks to the PCB fabricators who expended their time and effort to provide the extensive data for this report.

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