

World PCB Production Report for the Year 2014

Association Connecting Electronics Industries



Published September 2015

TABLE OF CONTENTS

Introduction	1
Overview of the PCB Industry in 2014	
Economic Trends and the Electronics Industry	3
The PCB Industry	4
Metal Prices and Currency Fluctuations	5
World Production of PCBs	
Production Values by Category and Region	7
Top 10 PCB-Producing Countries	9
Production by Board Type	10
PCB Production in the Asia/Pacific Region	
Production Values by Category and Country	11
Production by Key Countries	13
Production by Board Type	14
Commentary on Asia.....	15
PCB Production in Europe	
Production Values by Category and Country.....	19
Production by Key Countries	21
Production by Board Type	22
Commentary on Europe	23
PCB Production in the Middle East and Africa	
Production Values by Category and Region.....	25
Production by Board Type and Commentary on the Middle East and Africa	26
PCB Production in the Americas	
Production Values by Category and Country.....	27
Production by Key Countries	29
Production by Board Type	30
Commentary on the Americas	31
MiB (Metal in the Board) Update: a Special Report from BPA Consulting	33
Historical Trends in Worldwide PCB Production	
PCB Production Growth	35
Trends in Proportion of Flexible Circuits	37
Trends in Regional Shares of PCB Production.....	38
Appendices	
PCB Product Category Definitions	39
Exchange Rates	40
IPC Market Research Services	42